



***TOWN OF BRUNSWICK
TRUST INVESTMENT ADVISORY COMMITTEE***

Board Composition.

The Trust Investment Advisory Committee consists of three (3) members, who are appointed by the Town Council. The Town Treasurer and a Council representative will also be on the committee as nonvoting members.

Terms of Office.

The term of office is three (3) years.

Meeting Schedule.

Currently not regularly scheduled.

Powers and Duties.

Unless the individual investment instrument or orders specify some other objective, the Trust Fund Advisory Committee is authorized and shall establish the investment objectives in its judgment are most appropriate for the town's pooled funds. The Trust Fund Advisory Committee is authorized to recommend an investment manager who shall manage the portfolio in accordance with, and be evaluated on its ability to meet the investment objectives. The Trust Fund Advisory Committee shall evaluate performance at least semi-annually and make a record of its evaluation. The Committee shall annually report the activities of the Trust Funds to the Town Council.

Town Staff Contact.

Finance Director – Julie Henze (725-6652)