

Comparison of tax returns filed with Maine Revenue Services containing the Property Tax Fairness Credit to the total number of Brunswick Tax Assistance Rebates approved for the same income tax period.

Data provided by Maine Revenue Services w/ Brunswick Addresses

TAX YEAR	Age Range	# of Returns	\$ value of Prop Tax Fair Credit	Brunswick Tax Assistance Program # of Rebates Issued	BTAP % of potential applications
2018	<65	446	\$ 218,522		
2018	65-67	44	22,770		
2018	68-70	48	21,297		
<u>2018</u>	<u>>70</u>	<u>185</u>	<u>99,130</u>	47	25%
	total	723	\$ 361,719		

*Brunswick's program limited to 70 or older for this income tax year.

TAX YEAR	Age Range	# of Returns	\$ value of Prop Tax Fair Credit	Brunswick Tax Assistance Program # of Rebates Issued	BTAP % of potential applications
2019	<65	453	\$ 221,206		
2019	65-67	41	22,717		
2019	68-70	35	18,002		
<u>2019</u>	<u>>70</u>	<u>179</u>	<u>101,854</u>	48	27%
	total	708	\$ 363,779		

*Brunswick's program limited to 70 or older for this income tax year.

TAX YEAR	Age Range	# of Returns	\$ value of Prop Tax Fair Credit	Brunswick Tax Assistance Program # of Rebates Issued	BTAP % of potential applications
2020	<65	600	\$ 281,148		
2020	65-67	60	35,583		
2020	68-70	54	31,374		
<u>2020</u>	<u>>70</u>	<u>301</u>	<u>179,989</u>	56	19%
	total	1015	\$ 528,094		

*Brunswick's program limited to 70 or older for this income tax year.

Did not receive data for tax year 2021 from State of Maine

TAX YEAR	Age Range	# of Returns	\$ value of Prop Tax Fair Credit	Brunswick Tax Assistance Program # of Rebates Issued	BTAP % of potential applications
2022	<65	877	\$ 523,382		
2022	65-67	104	70,198		
2022	68-70	101	74,233	Estimate as of 10-20-23	
<u>2022</u>	<u>>70</u>	<u>474</u>	<u>308,458</u>	122	21%
	total	1556	\$ 976,271		

*Brunswick's program limited to 68 or older for this income tax year.

Important considerations:

1. State data changes constantly as new tax returns are filed and previously filed returns are audited or adjusted.
2. State data is pulled from tax returns filed with a Brunswick mailing address appearing on them.
3. Brunswick's program currently requires 10 continuous years of maintaining a homestead in Brunswick and the State lists returns with a Brunswick address regardless of term of homestead.